


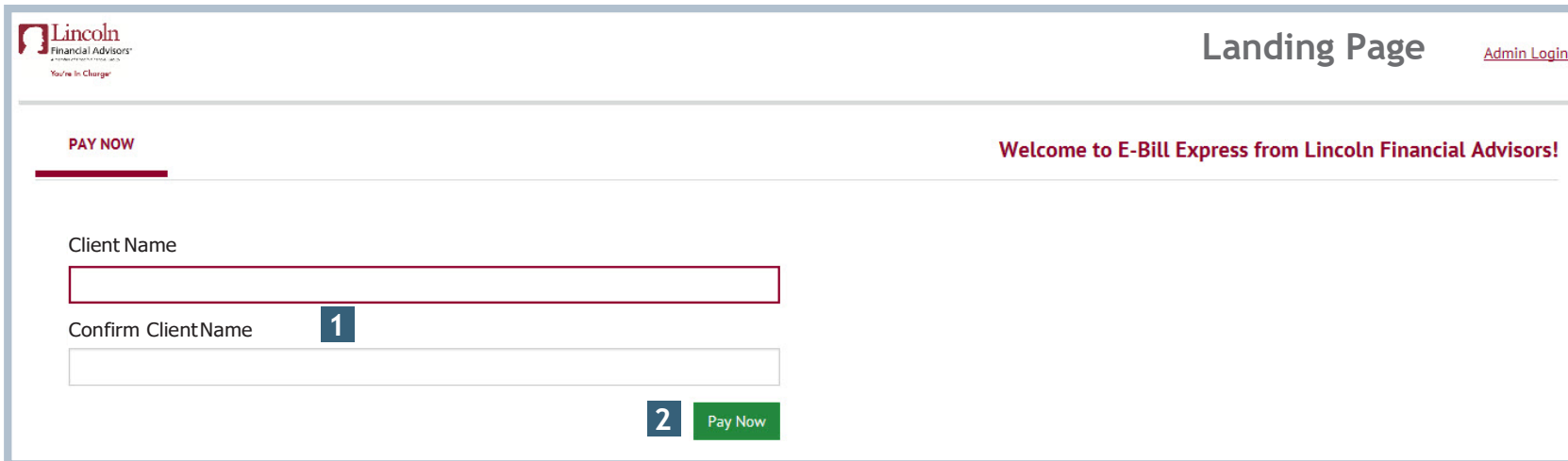


Financial planning fees can now be paid securely and electronically. Payment methods accepted: VISA, MasterCard, Discover (  )
This service is expressly for payment of financial planning fees, no other transactions will be available.

How to gain access



You may click the following link or type the web address into your browser: <https://ww2.e-billexpress.com/ebpp/LFABillpay/>



The screenshot shows the 'Landing Page' for E-Bill Express. In the top left corner is the Lincoln Financial Advisors logo with the tagline 'You're In Charge'. In the top right corner, it says 'Landing Page' and has a link for 'Admin Login'. Below the header, there is a 'PAY NOW' button on the left and a welcome message 'Welcome to E-Bill Express from Lincoln Financial Advisors!' on the right. The main form area contains two input fields: 'Client Name' and 'Confirm ClientName'. A blue box with the number '1' is placed over the 'Confirm ClientName' field. At the bottom right of the form is a green 'Pay Now' button with a blue box containing the number '2' next to it.

- 1** Enter and confirm **Client Name**. The Client Name on the Landing Page **MUST** match the name on the Financial Planning Contract.
- 2** Click "Pay Now." You will be taken to the **Home Page** (see next page).

Home

Client Name <input type="text"/>	Client Telephone <input type="text"/> Mobile ▾	Payment Amount \$ <input type="text"/>	Adviser Email Address Select Op ▾ 
	Client Email <input type="text"/>	Payment Method Add A Payment Method <input type="text"/>	
		Pay Date 3/15/2018 	
		Adviser Name <input type="text"/>	

[Continue to Payment](#)

3 Enter **Payor** contact information. This may or may not match the Financial Planning Contract.

The Payor/Client Contact Information entered on the Home Page will be used for the Fee Payment Confirmation email. It may also be used to contact the Payor if there are any issues with the payment.

4 Click to open a page to add Credit Card or Bank Information.

5 After adding account information, enter:

- Payment Amount • Pay Date • Financial Professional Name

6 Click to go to confirmation page. Confirm the details, read and agree to the terms and **Make Payment**.

Please note:

There is no cost to use this service.

A payment may be made by someone else as long as the correct client is entered in Step 1.